NOTICE OF BOND ELECTION

TO THE RESIDENT, QUALIFIED ELECTORS OF THE GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT:

NOTICE IS HEREBY GIVEN that an election will be held in the GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT, on the 5th day of May, 2018, in accordance with the following order:

ORDER CALLING SCHOOL BUILDING BOND ELECTION

THE STATE OF TEXAS §
COUNTIES OF HARRIS AND CHAMBERS §
GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

WHEREAS, the Board of Trustees (the "Board") of Goose Creek Consolidated Independent School District (the "District") finds and determines that it is necessary and advisable to call and hold an election (the "Election") for and within the District on May 5, 2018 on the proposition hereinafter set forth;

WHEREAS, the Board finds and declares that the meeting at which this Order is considered is open to the public, and that the public notice of the time, place and purpose of the meeting was given, as required by Chapter 551, Texas Government Code, as amended; Now Therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT THAT:

Section 1. Findings. (a) The statements contained in the preamble of this Election Order are true and correct and are hereby adopted as findings of fact and as a part of the operative provisions hereof.

- (b) As of the beginning of the District's current fiscal year.
 - 1. the aggregate amount of outstanding principal of the District's voted debt obligations was \$468,590,000:
 - 2. the aggregate amount of outstanding interest on the District's voted debt obligations was \$229,007,000, and
 - 3. the District's ad valorem debt service tax rate as of the date of adoption of this Election Order is \$0.26189 per \$100 of taxable property.
- (c) If the issuance of bonds is authorized by voters, taxes sufficient to pay the annual principal of and interest on the bonds and the costs of any credit agreements may be imposed.
- (d) If the bonds are authorized, the estimated total tax rate of the District is expected to be \$1.55 per \$100 of taxable assessed valuation, representing the sum of (i) the most recently adopted tax rate for operations and maintenance, which is \$1.17 per \$100 of taxable assessed valuation, plus (ii) the estimated tax rate for voted debt obligations of the District, including the bonds, which is estimated to be \$0.38 per \$100 of taxable assessed valuation. This estimated total tax rate is derived from projections obtained from the District's financial advisor and the appraisal district and is provided without any assurance that such projections will be realized. At the time that bonds are issued, the actual total tax rate will depend upon, among other factors, prevailing interest rates, the assessed value of real property in the District, the availability of the Permanent School Fund Guarantee, and general market conditions.

The statements contained in these findings (i) are based on information available to the District on the date of adoption of this Election Order, including projections obtained from the District's financial advisor, (ii) necessarily consist of estimates and projections that are subject to change based on facts, circumstances and conditions at the time that bonds approved pursuant to this Election Order are issued and (iii) are not intended to limit the authority of the Board to issue bonds in accordance with other terms contained in this Election Order. Accordingly, actual tax rates, interest rates, maturity dates, aggregate outstanding indebtedness and interest on such debt will vary and will be established after the bonds are issued. To the extent of any conflict between this subsection and other terms of this Election Order, such other terms control.

Section 2. Election Ordered; Date: Hours. The Election shall be held for and within the District on Saturday, May 5, 2018 (the "Election Day"), in accordance with the Texas Election Code (the "Code"). On Election Day, the polls shall be open from 7:00 a.m. to 7:00 p.m.

Section 3. Proposition. At the Election, the following propositions (the "Propositions") setting forth the purposes, the principal amount and the maximum maturity date for the bonds to be authorized, shall be submitted to the qualified voters of the District in accordance with law:

GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION PROPOSITION A

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT IN ONE OR MORE SERIES OR INSTALLMENTS IN THE AMOUNT OF \$376,905,000 FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT OF SCHOOL BUILDINGS IN THE DISTRICT, INCLUDING FACILITY RENOVATIONS **AND IMPROVEMENTS AND** DISTRICT-WIDE TECHNOLOGY UPGRADES, THE PURCHASE OF NECESSARY SITES FOR SCHOOL BUILDINGS, AND THE PURCHASE OF NEW SCHOOL BUSES, WHICH BONDS SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE: AND SHALL THE BOARD BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AS THEY BECOME DUE, AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS?

GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION PROPOSITION B

SHALL THE BOARD OF TRUSTEES (THE "BOARD") OF THE GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT (THE "DISTRICT") BE AUTHORIZED TO ISSUE BONDS OF THE DISTRICT IN ONE OR MORE SERIES OR INSTALLMENTS IN THE AMOUNT OF \$60,500,000 FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT OF SCHOOL BUILDINGS, INCLUDING A NEW MULTIPURPOSE CENTER. AND THE PURCHASE OF NECESSARY SITES FOR SCHOOL BUILDINGS. WHICH BONDS SHALL MATURE SERIALLY OR OTHERWISE NOT MORE THAN 40 YEARS FROM THEIR DATE, AND SHALL BEAR INTEREST AT SUCH RATE OR RATES, NOT TO EXCEED THE MAXIMUM RATE NOW OR HEREAFTER AUTHORIZED BY LAW, AS SHALL BE DETERMINED BY THE BOARD OF TRUSTEES OF THE DISTRICT WITHIN THE DISCRETION OF THE BOARD AT THE TIME OF ISSUANCE: AND SHALL THE BOARD BE AUTHORIZED TO LEVY AND PLEDGE, AND CAUSE TO BE ASSESSED AND COLLECTED, ANNUAL AD VALOREM TAXES ON ALL TAXABLE PROPERTY IN THE DISTRICT SUFFICIENT, WITHOUT LIMIT AS TO RATE OR AMOUNT, TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS AS THEY BECOME DUE, AND THE COSTS OF ANY CREDIT AGREEMENTS EXECUTED OR AUTHORIZED IN ANTICIPATION OF, IN RELATION TO, OR IN CONNECTION WITH THE BONDS?

Section 4. Official Ballot. (a) Voting at the Election, and early voting therefor, shall be by the use of the lawfully approved voting systems and ballots.

(b) The preparation of the necessary equipment and the official ballots for the Election shall conform to the requirements of the Code so as to permit the electors to vote "FOR" or "AGAINST" the aforesaid Proposition which shall be set forth on the ballots substantially in the following form:

OFFICIAL BALLOT

GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION PROPOSITION A

[] FOR

THE ISSUANCE OF \$376,905,000 BONDS FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT OF SCHOOL BUILDINGS, INCLUDING FACILITY RENOVATIONS AND IMPROVEMENTS DISTRICTWIDE TECHNOLOGY UPGRADES, THE PURCHASE OF NECESSARY SITES FOR SCHOOL BUILDINGS AND THE PURCHASE OF NEW SCHOOL BUSES, AND THE LEVYING OF A TAX IN PAYMENT THEREOF

[] AGAINST

GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT SPECIAL ELECTION PROPOSITION B

[] FOR

THE ISSUANCE OF \$60,500,000 BONDS FOR THE CONSTRUCTION, ACQUISITION AND EQUIPMENT OF SCHOOL BUILDINGS, INCLUDING A NEW MULTIPURPOSE CENTER, AND THE PURCHASE OF NECESSARY SITES FOR SCHOOL BUILDINGS, AND THE LEVYING OF A TAX IN PAYMENT THEREOF

[] AGAINST

- Section 5. Persons Qualified to Vote. All resident, qualified electors of the District shall be eligible to vote at the Election.
- Section 6. Election Precinct, Voting Location. The election precincts for the Election shall consist of the territory within the boundaries of the District as set forth in Exhibit A attached hereto and incorporated herein. The polling places for voting on Election Day shall be as set forth in Exhibit A or at such other locations as hereafter may be designated by Noemi Garcia (the "Election Manager") or her designee. The Election Manager or her designee is authorized to update Exhibit A as necessary and such locations are hereby approved.
- <u>Section 7.</u> <u>Early Voting Locations, Dates and Times.</u> (a) Early voting by personal appearance shall be held at the locations, at the times and on the days set forth in Exhibit B, attached hereto and incorporated herein, or at such other locations as hereafter may be designated by the Election Manager or her designee.
- (b) Noemi Garcia is hereby designated as the Early Voting Clerk for the Election. Applications for ballot by mail shall be sent to: Noemi Garcia, Early Voting Clerk, Goose Creek Consolidated Independent School District Administration Building, P.O. Box 30, Baytown, TX 77522. Applications for ballot by mail may be submitted by electronic transmission by emailing completed, scanned applications containing an original signature to ngarcia@gccisd.net.
- Section 8. Appointment of Election Officers. The election judges, alternate judges, clerks and other personnel necessary for conducting the Election will be appointed by the Election Manager, and the election judges and alternate judges may be changed and the polling places may be combined for some precincts, pursuant to decisions of the Election Manager. The Election Manager or Assistant Election Manager shall also be responsible for establishing the central counting station for the ballots cast in such election and appointing the personnel necessary for such station. The Board hereby authorizes the Superintendent to appoint any such other officials not designated herein or appointed by the Election Manager as are necessary and appropriate to conduct the Election in accordance with the Code.
- Section 9. Conduct of Election. The Election shall be held in accordance with the Code, except as modified by the Texas Education Code, and the Federal Voting Rights Act of 1965, as amended, including particularly Chapter 272 of the Code pertaining to bilingual requirements.

Section 10. Notice of Election. Notice of the Election shall be given in English, Spanish, Vietnamese and Chinese in Harris County and in English and Spanish in Chambers County by: (i) publishing notice one time, not earlier than the thirtieth day nor later than the tenth day prior to the date set for the Election, in a newspaper published in the District; (ii) posting notice on the bulletin board used for posting notices of Board of Trustees meetings not later than the 21st day before the Election. Additionally, a copy of this Election Order (i) shall be posted in three public places in the District not later than the 21st day before the Election, (ii) shall be posted, together with the notice of Election and the contents of the Proposition, on the District's website during the 21 days before the Election, and (iii) shall be posted on Election Day and during early voting by personal appearance in a prominent location at each polling place. Notice of the Election shall also be provided to the County Clerk of Harris County and of Chambers County no later than the 60th day before the Election Day.

Section 11. Necessary Actions. The President and the Secretary of the Board of Trustees, the Superintendent and the Election Manager, in consultation with the District's attorney and bond counsel, are hereby authorized and directed to take any and all actions necessary to comply with the provisions of the Code and the Federal Voting Rights Act in carrying out and conducting the Election, whether or not expressly authorized herein.

<u>Section 12.</u> <u>Effective Date.</u> This Election Order is effective immediately upon its passage and approval.

PASSED AND APPROVED the 12th day of February, 2018.

President, Board of Trustees

Goose Creek Consolidated Independent

School District

ATTEST:

Secretary, Board of Trustees

Goose Creek Consolidated Independent School District

(SEAL)

EXHIBIT A

GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT

ELECTION DAY VOTING LOCATION

The polling location listed below will be open from 7:00 a.m. to 7:00 p.m. on May 5, 2018:

Goose Creek Consolidated Independent School District
Administration Building
4544 Interstate 10 East
Baytown, Texas 77521

EXHIBIT B

GOOSE CREEK CONSOLIDATED INDEPENDENT SCHOOL DISTRICT BAYTOWN, TEXAS EARLY VOTING LOCATIONS MAY 5, 2018, SPECIAL ELECTION

LOCATIONS	
Goose Creek CISD	Monday-Friday
Administration Building	April 23 – April 27
544 Interstate 10 East	8:00 a.m. - 5:00 p.m.
Johnny T. Clark, Jr. Elementary School	Saturday
5033 N. Hwy. 146	April 28
•	9:00 a.m. - 4:00 p.m.
Ross S. Sterling High School	
300 W. Baker Road	Monday-Tuesday
	April 30 – May 1
Baytown Junior School	7:00 a.m. – 7:00 p.m.
7707 Bayway Dr.	
707 Day way 210	
Highlands Elementary School	
200 E. Wallisville Road, Highlands	
700 E. Wallisville Road, Highlands	
George W. Carver Elementary School	
500 Pruett	
San Jacinto Elementary School	
2615 Virginia	
2015 Virginia	
Victoria Walker Elementary School	
4711 Seabird	
1/11 Seabiru	
Lorenzo De Zavala Elementary School	
305 Tri-City Beach Road	
JUS 111-City Deach Road	
Harlem Elementary School	
3333 Interstate 10 East	
JJJJ Interstate to Dast	
Cedar Bayou Junior School	
2610 Elvinta	

EARLY VOTING BY MAIL:

Applications for mail ballots for the Goose Creek CISD Bond Election may be submitted no later than April 24, 2018. Applications for mail ballots may be received by contacting Ms. Noemi Garcia, Early Voting clerk, 4544 Interstate 10 East, Baytown, TX 77521, or by mail at P.O. Box 30, Baytown, Texas 77522, or email to ngarcia@gccisd.net, or by telephone at 281-707-3418.